



Terrestrial Hypersonics

Q3 2025



Forward Looking Statements

This presentation includes statements that describe expectations regarding future periods, which might be considered forward-looking statements. Assumptions underlying these expectations could be inaccurate and you are cautioned not to place undue reliance on any forward-looking statements. HyperSciences undertakes no obligation to update or revise any forward-looking statements. Please review HyperSciences' filings on EDGAR to learn more about the principal risks, uncertainties, assumptions, and other important factors that could cause actual results to differ materially from any forward-looking statements.

The contents of this presentation are not to be construed as legal, financial or tax advice. Information about the Company and its business plan herein is presented in summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

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Disclaimers: Reg D 506c Accredited Offering

HyperSciences, Inc. (also dba doing business as General Hypersonics Corp) is currently undertaking a private placement offering pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended (the "Act"), and/or Rule 506 of Regulation D promulgated thereunder. Investors should consider the investment objectives, risks, and investment time horizon of HyperSciences, Inc. carefully before investing. The Offering Documents relating to each offering of equity interests by HyperSciences, Inc. will contain this and other information for HyperSciences, Inc. and should be read carefully before investing. Securities of HyperSciences, Inc. are being offered and sold in reliance on the exemption from registration set forth in Section 506(c) under the Securities Act of 1933, as amended, or the "Securities Act". In accordance therewith, you should be aware that (i) the securities may be sold only to "accredited investors," which for natural persons are investors who meet certain minimum annual income or net worth thresholds; (ii) the securities will only be offered in reliance on an exemption from the registration requirements of the Securities Act and will not be required to comply with specific disclosure requirements that apply to registration under the Securities Act; (iii) the Securities and Exchange Commission will not pass upon the merits of or give its approval to the securities, the terms of the offering, or the accuracy or completeness of any offering materials; (iv) the securities will be subject to legal restrictions on transfer and resale and investors should not assume they will be able to resell their securities; investing in securities involves risk, and investors should be able to bear the loss of their investment. HyperSciences, Inc. may, in the future, undertake a public offering pursuant to Regulation A under the Act. No money or other consideration is being solicited at this time with respect to such an offering, and if sent in response to these materials for such an offering, it will not be accepted. No offer to buy securities can be accepted and no part of the purchase price can be received for an offering under Regulation A until an offering statement is qualified by the U. S. Securities and Exchange Commission, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time before notice of its acceptance given after the qualification date. An indication of interest made by a prospective investor in a Regulation A offering is non-binding and involves no obligation or commitment of any kind. Pipeline2Space, inc (P2S) is a separate company under management and majority owned-controlled by CEO of HyperSciences Inc (Mark Russell) and P2S board is considering a full or partial merger or IP wights acquisition by HyperSciences, Inc (General Hypersonics Corp) in 2025. No definitive agreement is finalized between P2S and HyperSciences, Inc.

The Company is "Testing the Waters" under Regulation A under the Securities Act of 1933. The Company is not under any obligation to make an offering under Regulation A. No money or other consideration is being solicited in connection with the information provided, and if sent in response, will not be accepted. No offer to buy the securities can be accepted and no part of the purchase price can be received until an offering statement on Form 1-A has been filed and until the offering statement is qualified pursuant to Regulation A of the Securities Act of 1933, as amended, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time before notice of its acceptance given after the qualification date. Any person's indication of interest involves no obligation or commitment of any kind. The information in that offering statement will be more complete than the information the Company is providing now, and could differ materially. You must read the documents filed. No offer to sell the securities or solicitation of an offer to buy the securities is being made in any state where such offer or sale is not permitted under the "blue sky" or securities laws thereof. No offering is being made to individual investors in any state unless and until the offering has been registered in that state or an exemption from registration exists therein. The securities offered using Regulation A are highly speculative and involve significant risks. The investment is suitable only for persons who can afford to lose their entire investment. Furthermore, investors must understand that such investment could be illiquid for an indefinite period of time. No public market currently exists for the securities, and if a public market develops following the offering, it may not continue. The Company intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance with applicable continued quantitative and qualitative listing standards.

Forward-Looking Statements

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This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of the Company in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended, or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available.

SPEED CREATES CHANGE



WE CREATE SPEED





& AEROSPACE

A Scalable Platform
Hypersonic Tech Company

ON EARTH



Mining, Tunneling & Drilling
\$10Bs+



Aerospace and Defense*
\$100 B's



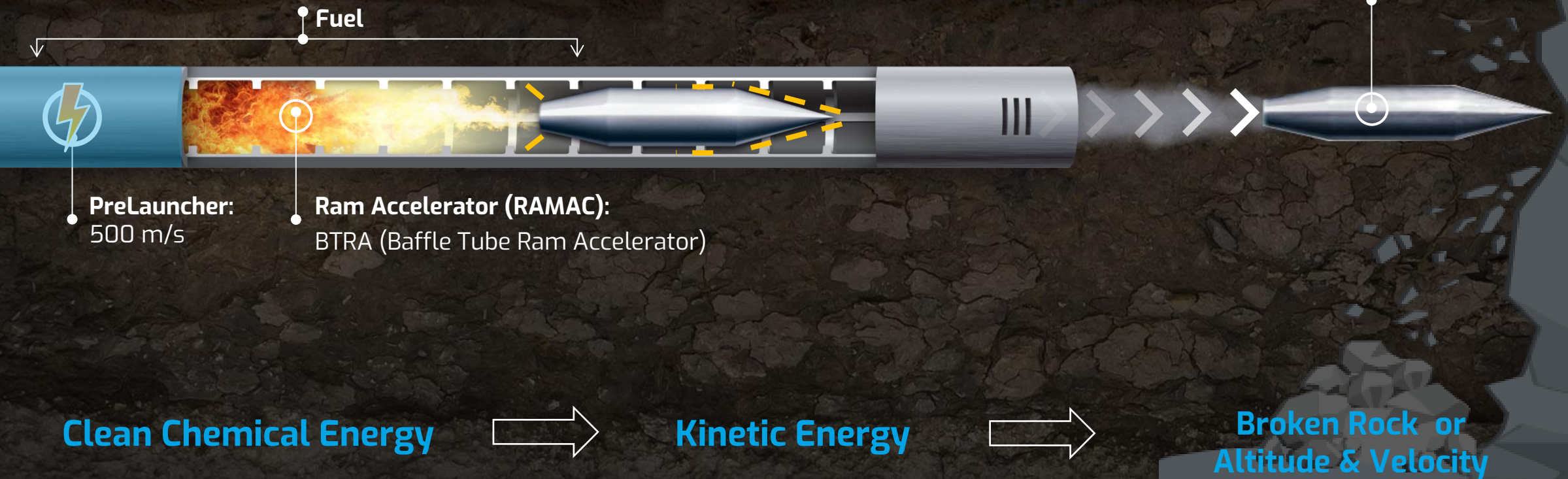
* Ground and Atmosphere <100km

Our HyperCore™ Technology



HyperCore™ Technology

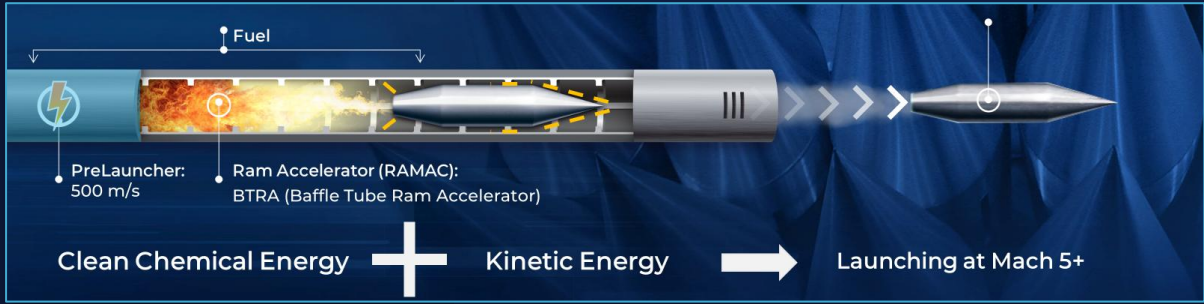
HyperCore™ IP around ram accelerator technology leverages air & clean hydrogen, propane, natural gas, etc for in-tube hypersonic ramjet engine.



Applications

- Core Ram Accelerator Technology
- Unique Industries

Patented Platform Hypersonic Launch Technology



Mining & Tunneling

HyperSciences Video



Aerospace & Defense*

P2S Video * <100km in-atmosphere

Project REAM (1970s)

**DARPA, ARMY
&
Bureau of Mines**



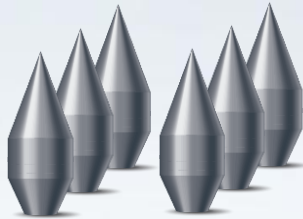
- Howitzer broke 1.5 ton/ shot
- 2.5X Faster than conventional Drilling & Blasting with just 1 Barrel
- HyperSciences solved the Economics
 - HyperCore™ Ramac : Simple Steel Tubes
 - Low-cost projectiles
 - Clean propellants
 - Industrial = High Flight Rate



Hyper-Boring

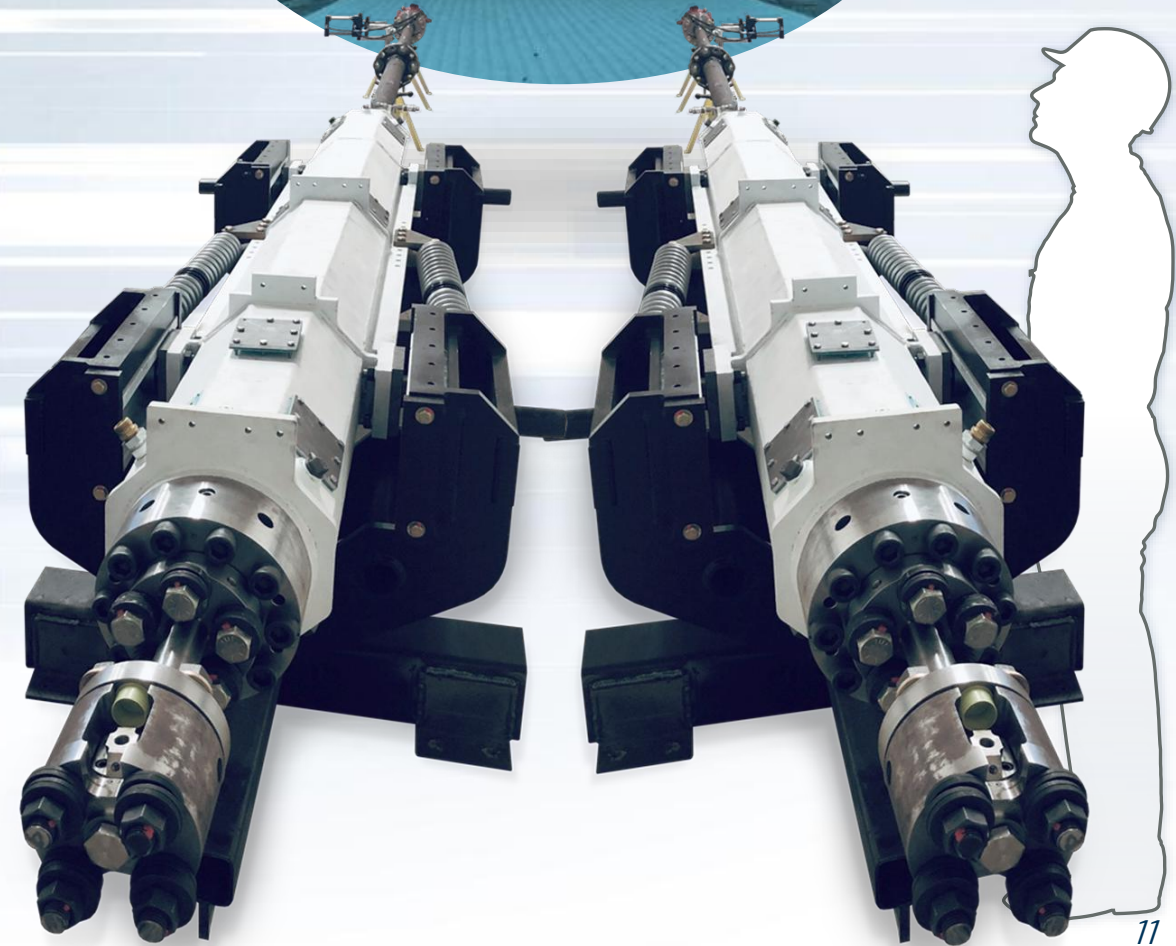


Mining is \$2.3 Trillion Market



Underground Mining & Tunneling
\$10Bs+ market & growing

Partnered with Mining Major



HTBM: Hyper Tunneling Boring and Mining Any Rock Type / Continuous Mining



HyperBore™ vs Conventional Mining and Tunneling

Directed Hypersonic Energy for Efficient Rock Breaking

5-10^x THE SPEED **1/2** THE DIRECT OPERATING COST



vs



[*Rapid Excavation & Tunneling Conference 2021](#)

[*Mark Russell -Research Gate Paper](#)

Business Model – “Razor-Razorblade”

\$100B+ Underground Mining + Tunneling Boring Market by 2030

Volume

Price

Revenue

Gross Margin

HyperBore
Lease
Economics



\$120,000
(\$ / year / barrel)

\$12M
/ year

100%

+

Impactor
Sale
Economics

30M Shots



\$10
(\$ / shot)

\$300M
/ year

~60%

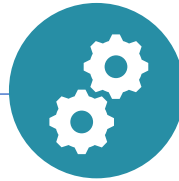
Note: (1) Assumes agreements with approximately 5 mid to large-scale mining projects with each mining project using 4 HyperBore barrels per heading and working 5 headings per mining project during the year and each HyperBore unit firing approximately 300,000 impact projectiles during the year. (2) One to four HyperCore barrels constitutes a HyperBore system. (3) 300,000 annual shots per barrel is calculated assuming the barrel is only operating for <10 hours per day, at 75% utilization. With a continuous, autonomous mining solution, this can be increased to a max of 24 hours per day, which would equate to over 780,000 annual shots per barrel (assuming a 75% utilization).

Positioned for Rapid Wealth Creation



High-Grade, Heavy Rare Earth & Quartz Asset

- Near-surface deposit with near-term revenue potential
- Adjacent underground deposit
- 3M+ tonne initial discovery with major exploration potential
- NI 43-101 (2023) compliant deposit to be updated this year



Accelerated Production Potential

- Company has exclusive in-country license for a mining system with >10x production speed and >2x cost saving
- In discussions with multiple major US rare earth processing and development companies
- Relationship with Idaho National Labs
- Experience with DoD contracting



Proven Leadership Team

- Track record of mine development, operation and successful exit
- 10+ years of in-country rare earth extraction experience
- Strong government relationship



NI 43-101 Highlights

3M+ Tonne

initial discovery

Near-surface deposit

(1m to 50m depth)

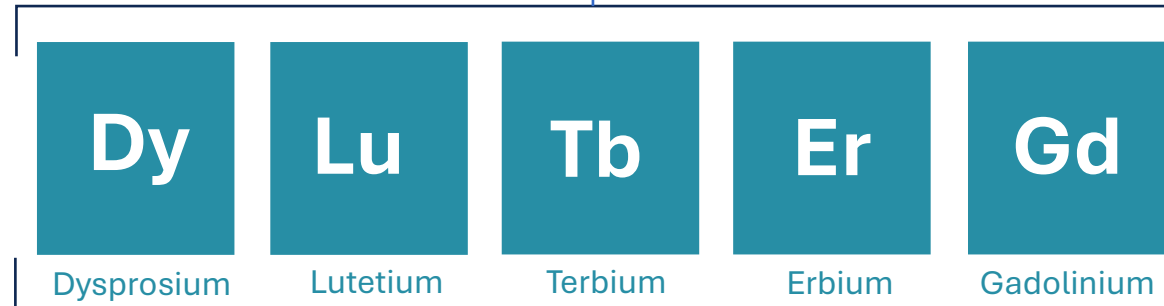
Adjacent underground deposit

(50m to 125+m depth)

1Mt of high-grade ore

in the Primary HREE Zon

90% of TREO are Heavy Rare Earths



with grades ~10x global average

Hf
Hafnium

Silicon dioxide
(SiO₂)

Quartz

Quartz
with purity
of 99.98%+

Geopolitics Reshaping the REE & Quartz Market



China controls:

~70% REE production

~90% of refining

- 50% of China's HREE imported from Myanmar, a country with a history of instability



US Department of Defense aggressively pursuing sustainable **"mine-to-magnet" supply chain for all requirements by 2027.**



~US\$500M in grants

since 2020, the U.S. has only **one REE mine active** and selling to the commercial market.



The Viper Project

is positioned for maximum growth:

- US company with well established DoD relationships
- Rapid path to REE & quartz production
- Strong connections with US REE processing co's

THE VIPER PROJECT



- China
- US
- Myanmar
- Australia
- Thailand
- Rest of World



- China
- Asia (exc. China)
- Europe
- US

1 <https://natural-resources.canada.ca/minerals-mining/mining-data-statistics-analysis/minerals-metals-facts/rare-earth-elements-facts>
2 www.defense.gov/News/News-Stories/Article/Article/3700059/dod-looks-to-establish-mine-to-magnet-supply-chain-for-rare-earth-materials/

Aerospace & Defense



Hypersonics Challenges

Extreme Costs, Technically Difficult & Unreliable

What has not worked...



Cancelled Feb 2020
HCSW Hypersonic
Missile in Favor of ARRW



**Decommissioned
Jul 2021**
US Navy Railgun



Replaced Jan 2023
Hypersonic Air-breathing
Weapon Concept (HAWC)



Cancelled Nov 2023
USAF Air-Launched Rapid
Response Weapon (ARRW)



**Postponed/Rescheduled
Dec 2023**
US Army Long-Range
Hypersonic Weapon (LRHW)



2021
Holloman Rail Upgrades
Modernization Ongoing

Our Proposed Solution

Affordable, Resilient Hypersonic Launch From Land or Sea

Rapid, resilient hypersonic launchers
globally from land or sea

- ✦ Responsive
- ✦ Surge launch capabilities.
- ✦ On-demand



Mark Russell
CEO & Founder



Ram Accelerator Hypersonic Launch

- › Simple, reusable launch tubes - “engines” on ground
- › Small footprint allows land and ocean-based launch
- › Multiple launches daily, low cost



Versatile
mass launch



Our Hypersonic Launch – Capabilities & Markets

Hypersonic
Drone Launch



Hypersonic
Test & Evaluation



Long-Range
Direct & Indirect
Payload Delivery



US Strategic Imperatives for Hypersonics



U.S. Department of Defense

US National Defense: **Hypersonic system** with responsive, **long-range strike** against **distant**, defended, and **time-critical** threats,



US Army: **Affordable hypersonic system** with time-critical flight capabilities for **long-range missions** using reusable **hypersonic platforms** and extreme distance precision.



US Navy: **Hypersonic range** for distance, deception, defense, distribution, delivery, and decision advantage for improved **long-range precision**.



US Air Force: **Affordable hypersonic system** as a pervasive capability that's reusable, for intelligence, surveillance, reconnaissance, strike missions, and rapid access.



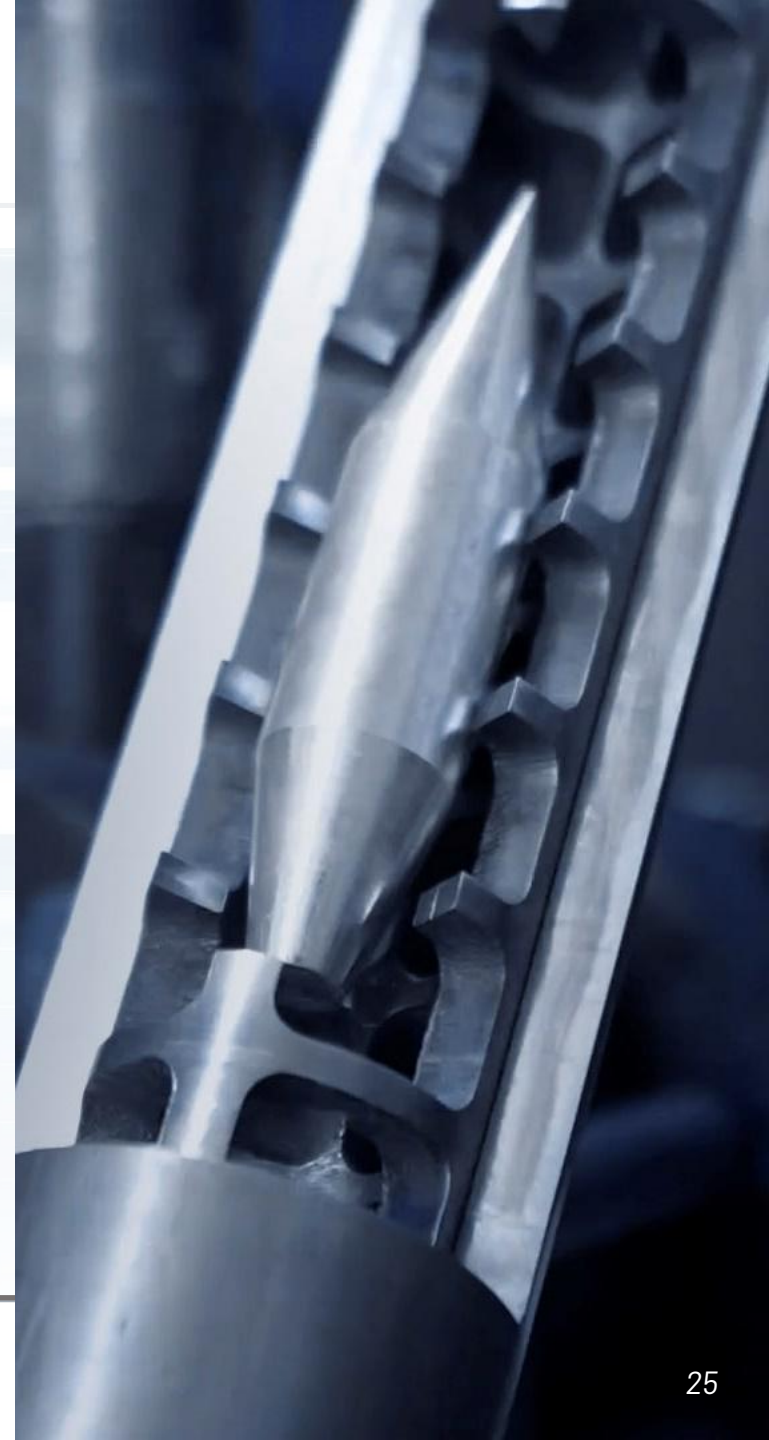
Investment Terms: Convertible Note Pre-Series B and Pre-IPO Bridge

- **Type of Security being Sold:** The Company is offering 10% Convertible Promissory Notes (the “**Notes**”)
- **Size of Offering:** A Maximum Amount of \$5,000,000, or 500 Notes. The Company reserves the right, without notice to or consent from any investor, to increase the number of Notes offered in the Offering by 20% if this Offering is oversubscribed.
- **Price per Note:** \$10,000.00
- **Minimum Investment:** 2 Notes at \$10,000 (\$20,000), subject to waiver in the sole discretion of the Company.
- **Interest:** The interest on each Note shall accrue, beginning from the date of issuance, at an interest rate of 10% per annum. Details on the calculation of interest can be found within the documentation.
- **Maturity Date - Term:** 2 years from Date of investment.
- **Conversion:** If, prior to the Maturity Date, the Company consummates: (i) a Public Offering utilizing Form 1-A or S-1, and (ii) files a Form 8-A, then, subject to the terms and conditions of such Form 8-A, each investor may elect to exchange and cancel their Note (a “Conversion”) OR company completes a Qualified or unqualified Private Financing (Series B). Details on the rights and calculation of the conversion can be found within the documentation.
- **Conversion Details:** Share conversion occurs at a 25% discount to the proposed Public Offering and Nasdaq Listing price* or Private Series B terms.

*The Company intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance with applicable continued quantitative and qualitative listing standards.

Summary

- **Potential Game Changing Hypersonic Tech. Multi-Billion \$ industries**
- **Environmental Game Changer.** Hydrogen/Clean Fuels.
- **The Future is Hypersonic.** Fast Mining and Responsive Aerospace-Defense
- **Major Partners:** Active contract Major Mining Co . Major Defense Co's @ NDA
- **60+ Patents Large IP Portfolio.** 60+ issued & pending patents and lic. Tech
- **Hedge your Investment: Mining IPO. Private Aerospace & Defense**
- **Experienced Team.** Leadership roles at Boeing and Blue Origin, Public mining expertise



The Team (Mining & Industrial)



Mark Russell, M. Eng.

CHIEF EXECUTIVE OFFICER,
PRESIDENT AND DIRECTOR

- Mining exec with track record of Dev and Ops for public mining companies. Led Drilling of Deepest DD core holes in North America.
- 30+ veteran in Aerospace.
- Former Lead Engineer and Manager of Crew Capsule dev at Blue Origin and led First VTOL vehicle.



Mike McSherry

DIRECTOR + SR. ADVISOR

- Serial entrepreneur
- CEO and founder of the healthcare tech company, Xealth.
- Former CEO of SWYPE and co-founder of Boost Mobile.



Charles Russell

DIRECTOR

- Seasoned mining exec with strong experience managing exploration, development, permitting, and sales of mineral projects in Asia.
- As founder and president of RRPM, Radiant Rare and Precious Metals, Mr. Russell discovered a rare-earth deposit in South Asia, explored, drilled and sold the property to a major Rare Earths company.



Kevin McQuilkin

FINANCE + SR. ADVISOR

- Mr. Kevin McQuilkin served as Managing Director, Industrials Mergers & Acquisitions at Wells Fargo.
- Former Managing Director, Group Head Metals & Mining at Deutsche Bank Securities..
- M.B.A. from the Kellogg Graduate School of Management at Northwestern University and a B.B.A. Honors in Finance and Accounting from Gonzaga University, where he currently serves on the Board of Trustees.



David Russell

SR. ADVISOR

- Current Chairman & CEO Galleon Gold.
- Founder, President CEO and director of the former Apollo Gold Corp
- Senior Executive roles at Hecla, Placer Dome, LAC Minerals (Barrick Gold)
- David graduated from the University of Montana, School of Minerals Science and Technology with a Bachelor of Science Degree in Mining Engineering.



Nathan Tewalt

GEOLOGY + SR. ADVISOR

- Mr. Tewalt is an economic geologist with over 40 years of experience in the uranium, precious metals, and base metals industries.
- Assembled the uranium resource properties in the southwestern U.S., which became Standard Uranium through mergers and acquisitions was acquired by Uranium One in a \$1.8B transaction.
- Part of the geological teams with multiple precious and base metal discoveries. Eg. Motherload, Storm, Hollister, Cordero

The Aerospace Team: Pioneers in Hypersonics and Defense

+ TEAM



Mark Russell
Founder & CEO

PE, MS Aero/Astro Engineering
25+ years Aerospace & Mining, including Blue Origin, Boeing Sea Launch, Intel, Russell Mining Corporation, HyperSciences



Greg Seymour
Director, PE, MS

Aero/Astro Engineering
30+ years Aerospace & Defense
Blue Origin, Boeing Sea Launch
Mission Leader, V.P. Stratolaunch



Jack Roosa
President – Defense Co

30+ years Aerospace & Defense
USAF Ret. Lt Col, F-16 pilot
(Ret.) Director Raytheon Missiles



Anne Russell
Chief Strategy Officer

25+ years Aerospace & Defense
Boeing Portfolio Strategy, HorizonX Ventures,
Enterprise Risk Management & Operations



Mike McSherry – Director
CEO, XEALTH
CEO, SWYP



Lt. General Stephen Kwast (Ret.) - Director
U.S. Air Force former Commander of Air education and Training Command.



Dr. Carl Knowlen, PhD
Professors & Researcher, Univ. of Washington
PE, MS, PhD Aero/Astro Engineering



Dr. Andrew Higgins, PhD
Professor & Researcher, McGill University
PE, MS, PhD Aero/Astro Engineering

Capital Markets Advisors



Rich Matthews

- Mr. Matthews is a highly experienced capital markets advisor with a strong background in the resource and energy sectors, serving at the executive and board levels. Leveraging a vast network of industry professionals, he assists companies in developing effective blueprints for corporate success. Mr. Matthews has served at many successful public companies, including award-winning Fission Uranium Corp, advising CEO's and Board of Director members, while liaising directly with investors and stakeholders. Mr. Matthews is currently Managing Partner at Integrous Communications LLC, Austin, Texas, and Director of Matthews Investments Ltd, Vancouver, BC.



Maurice Jackson

- Mr. Jackson is the founder of Proven and Probable. As a leading authority in the natural resource space, Proven and Probable excels in capital raises, finance opportunities, and precious metal sales. We act as a strategic advisor for Pre-IPO NASDAQ and TSX companies raising capital in connection with our network of accredited investors. Our foresight has consistently identified future successes, including FUU (2016), ABRA (2017), DV (2019), Emperor Metals (2023), and Blue Jay Gold Corp (2024), all before their features at the esteemed Rule Symposium.
- The Proven and Probable platform is a go-to resource for natural resource and precious metal investors, offering educational content on bullion ownership and actionable insights into resource stocks through expert interview and have been precious metal brokers through Miles Franklin Precious Metals since 2017. We simplify the complexities, making sophisticated investment strategies accessible.



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