

## Q2 2023 Investor Update: HyperMining, Tunneling, and Aerospace!



Figure 1: The tunnel begins! Hyper tunneling demo now has 2 major mining partners participating!

### **Business Summary**

HyperSciences is excited to provide some exciting details on key topics in this quarterly update:

1. **2nd Major Customer Contract Signed:** HyperSciences signed one of the world's largest mining equipment manufacturers to join the current Hyper Tunnel and Mining system phase 1 demo with its HyperDrill™ HyperBreaker™ Product.
2. **The Tunnel Begins!** The tunneling and mining demo has begun and is currently on-schedule.
3. **Join the Webinar on August 23rd** for an investor update. During the webinar, we will share the Series B Financing opportunity to invest at a 25% discount (SAFE) for accredited investors. [Click here to learn more and sign up.](#)
4. **New HyperBreaker Video:** Click [HERE](#) or on the photo below to watch this amazing video where the HyperBreaker tool breaks boulders!
5. **New Hyper-Space Company Investment Opportunity in Q3.** Crowd-funding investment opportunity discount starts this month with partner company Pipeline2Space, Inc. (P2S). In short, P2S is planning to launch a Reg CF on StartEngine with potential discounts for current HyperSciences investors. The SAFE is open for accredited investors. [Click here to learn more.](#)

## **Finance & Webinar Invitation (August 23rd)**

Please join us for an investor update Webinar on August 23rd at 11:30a.m. Pacific Time/2:30p.m. Eastern Time (click [HERE](#) to register).

Invest in HyperSciences ahead of our next financing at a discount through our accredited investor Reg D SAFE investment round. Join our investor webinar for updates, Q&A, and to learn more about this opportunity. You will also hear about P2S's aerospace development contract and potential crowdfunding investment opportunity. Indicate your interest by clicking the link: [HERE](#). Hope you attend the webinar!



Figure 2) Boulder Buster!!! HyperSciences successful commission and integration of the first HyperDrill™-HyperBreaker™ full test kit at site and testing in the tunneling field trials. Customer-requested boulder busting demo (Click picture or [HERE](#) for video). Fueled by clean hydrogen and/or propane (Planned Future: Biodiesel).

## **HyperBreaker™ Product Update: Phase 1 HTBM and mining market**

HyperSciences' HyperBreaker™ product is generating income from major mining companies and equipment manufacturers. The world's increasing demand for strategic minerals is driving the need for larger quantities of copper, platinum, lithium, and rare earth elements, which are needed for consumer electronics, electric vehicles, and the global electricity-based economy.

With prices for these minerals increasing due to limited supply, the underground mining addressable portion of the \$1.4 trillion mining market is valued at tens of billions. HyperBreaker™ offers a faster, safer, and more environmentally responsible alternative to traditional explosive drill and blast methods, allowing for higher volume and higher-grade minerals to reach the surface in less time. The Mobile HyperBreaker™ Tunneling and Mining system is currently undergoing field trials, marking an exciting step towards commercialization.

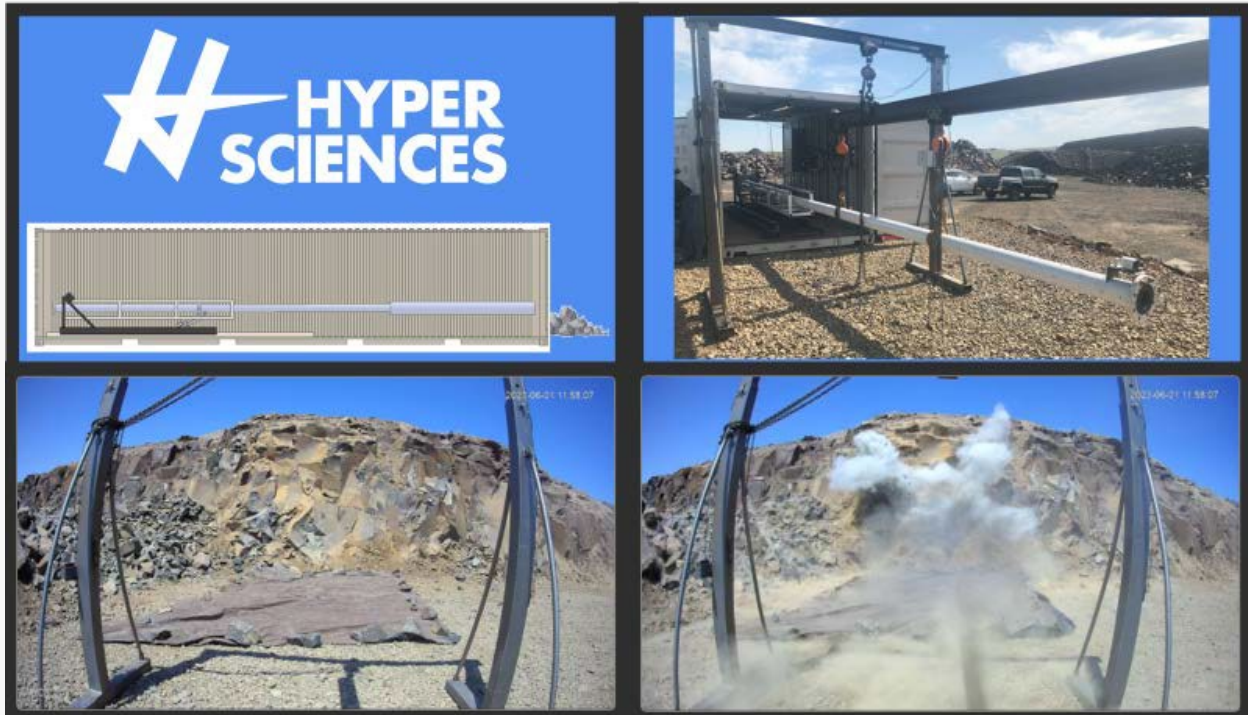


Figure 3: The tunneling begins. Robotic HyperBreaker™ game-changing speed and economics replacing slow, sequential hard rock tech (Explosive Drill and Blast).

### HyperDrill™ HyperBreaker™ Contract Update: HyperSciences adds 2nd major partner

HyperSciences executed a 2nd contract with a major mining equipment manufacturer to demonstrate the replacement of drill and blast processes and tunnel boring machines with HyperDrill™ HyperBreaker™. The company also has regular technical and business meetings as we work toward completing Phase 1 of the tunneling demo and meeting our contract requirements, while we look at ways to bring our technology to market to address multiple problem areas in mining and tunneling.

HyperSciences is targeting the large mining market that demands rock breaking to meet the increasing need for strategic minerals to address the underground drill and blast portion of the \$1.4 trillion mining market. (Addressable Market is \$Billions for just Drill and Blast replacement in underground hard rock.)

HyperSciences has Prospect Mining Studios and a global major mining equipment manufacturer both engaged as customers/partners in its High-Speed Tunneling and Mining Project whereby we test the large-scale HyperDrill™ based Hyper Tunneling, Boring, and Mining (HTBM) system, with trials well underway now. HTBM technology offers economic and environmental benefits over traditional tunneling and bulk mining approaches, including faster, more cost-effective, and safer operations with lower CO2 emissions and cleaner residual soils

Since we are under a specific confidentiality agreement with partner #2, we cannot announce their name at this time. Please see full Press Release with Prospect Mining studios [HERE](#).

### Finance, Aerospace Research & Development - Attend the webinar to learn more

As reported in our SEC filings, we have provided this update and filed the audited financials for 2022 on Edgar to comply with our SEC requirements for previous crowdfunding financings. We are anticipating a contract with payments from Pipeline2Space, Inc. ("P2S") for collaborative aerospace research and development services provided by HyperSciences which will bolster cash flow into the company.



*Figure 4: The aerospace partnership between HyperSciences and Pipeline2Space continues. Game-changing speed to the edge of the atmosphere creates opportunity in aerospace and space and economics replacing big expensive boosters with large underground hypersonic launch. Come to the webinar to learn more!*

As discussed in our last quarterly update, scaling the common HyperCore 100mm system for both mining and aerospace for flight demos is the focus of the collaboration with P2S as HyperSciences intends to pursue commercial and government contracts with its licensed Ram Accelerator for high speed atmospheric flights below 100km (62 miles), while P2S targets higher altitudes and orbital flight in the future.

P2S has an accredited investor opportunity now, a (SAFE) agreement offering a minimum of a 25% discount to the next qualified offering which is expected to be a Reg CF on StartEngine and up to a 33% discount depending on the size of the investment.

Stay tuned!

All the best,

Mark Russell  
CEO, HyperSciences, Inc.



#### *Forward-Looking Statements*

This email includes statements that describe expectations regarding future periods, which might be considered forward-looking statements. Assumptions underlying these expectations could be inaccurate and you are cautioned not to place undue reliance on any forward-looking statements. HyperSciences undertakes no obligation to update or revise any forward-looking statements. Please review HyperSciences' filings on [EDGAR](#) to learn more about the principal risks, uncertainties, assumptions, and other important factors that could cause actual results to differ materially from any forward-looking statements.

#### *About HyperSciences*

Founded in 2014, HyperSciences develops and builds innovative hypervelocity technologies intended for major industries such as fast tunneling, energy drilling and aerospace. HyperSciences has offered securities under Regulation Crowdfunding and Tier II of Regulation A, and is subject to ongoing reporting obligations. You can access these reports and other securities filings on [EDGAR](#). HyperSciences has a Reg D 506(c) offering of securities open for accredited investors.

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