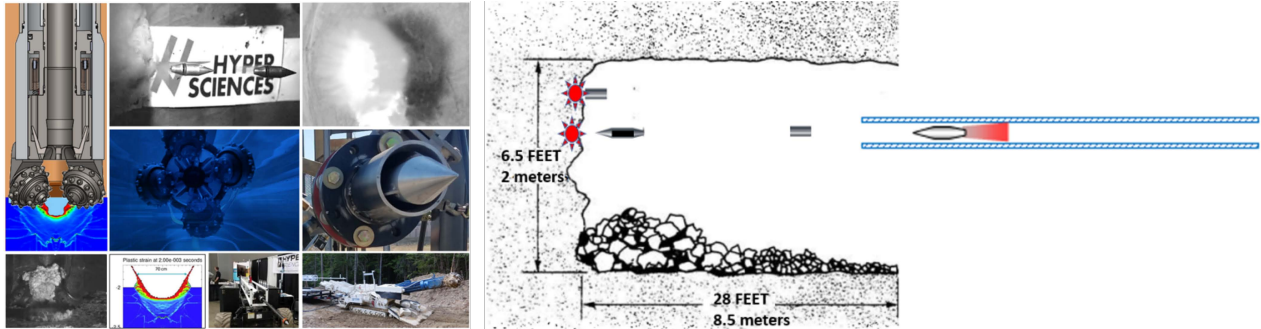


Q1 2023 Investor Update



HyperSciences signs contract with Prospect Mining Studio for Hyper tunneling demo, beginning Q2 2023

Business Update

HyperSciences is excited to provide some exciting details on three key topics we want to share in this Quarterly update:

1. Series B Financing with [Investment bank & Webinar invitation](#) to invest again at 25% discount (SAFE).
2. HyperBreaker™ Product and Mining Market Update.
3. HyperBreaker™ Product signed contract for demo of Hyper Tunnel and Mining system with Prospect Mining Studios beginning Q2 2023.

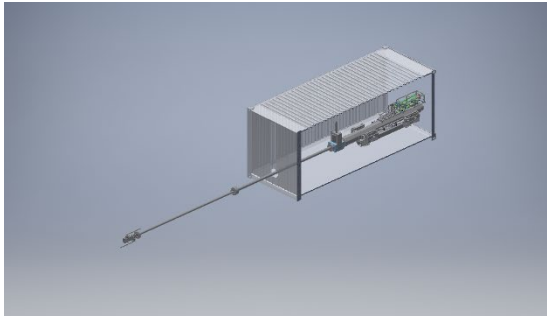
Finance & Webinar invitation (May 10th)

Update on Series B Financing (\$15M).

Please join us for an investor update Webinar on May 10th at 11:30a.m. Pacific Time/2:30p.m. Eastern Time (click [HERE](#) to register).

Invest in HyperSciences ahead of our upcoming Series B round at a discount through our accredited investor Reg-D SAFE investment round. Join our investor webinar for updates, Q&A, and to learn more about this opportunity. Indicate your interest by clicking [HERE](#).

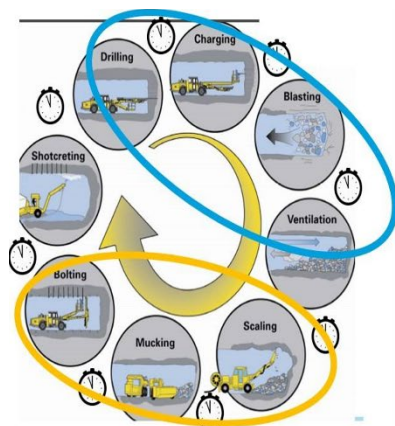
In January, we engaged Oak Ridge Financial to close approximately \$15M in Series B financing investors, and as a result we are in discussions with major mining industry partners and equipment manufacturers to participate in our Series B financing, which we'll discuss further at the May 10 webinar. We look forward to seeing you there!



HyperSciences integration of the first HyperBreaker full Test Kit for the upcoming Field Trials. Fueled by clean Hydrogen and/or Propane (Planned Future: biodiesel)

HyperBreaker™ Product Update: Phase 1 HTBM and Mining Market

HyperSciences' HyperBreaker™ product is generating significant interest from major mining companies and equipment manufacturers. The world's increasing demand for strategic minerals is driving the need for larger quantities of copper, platinum, lithium, and rare earth elements, which are needed for consumer electronics, electric vehicles, battery metals, and the energy transition toward global electricity-based economy. With prices for these minerals increasing due to limited supply, the underground mining addressable portion of the \$1.4 trillion mining market is valued at tens of billions of dollars. HyperBreaker™ offers a faster, safer, and more environmentally responsible alternative to traditional explosive drill and blast methods, allowing for higher volume and higher-grade minerals to reach the surface in less time. The Mobile HyperBreaker™ Tunneling and Mining system is currently undergoing field trials, marking an exciting step towards commercialization.



Resource Extraction is Becoming More Difficult

- Demand is steadily increasing
- Resources are buried deeper
- Safety and environmental considerations
- Costs are rising

SPEED & COST CONTAINMENT ARE CRITICAL

Robotic HyperBreaker™ game-changing speed and economics replacing slow, sequential hard rock tech (Explosive Drill and Blast)

HyperBreaker™ Contract Update: HyperSciences Press Release Announces Demo

HyperSciences has achieved several milestones in the last quarter, including launching the go-to-market strategy for its first commercialized product, HyperBreaker™. We have also won a contract with Prospect Mining Studio to demonstrate the replacement of drill and blast processes and tunnel boring machines with HyperBreaker™. The company is in discussions with some of the world's largest mining equipment manufacturers, considering both partnering and investing with HyperSciences.

HyperSciences has scaled up its HyperCore™ technology to cater to the mining and tunneling industries, targeting the large mining market that demands rock breaking to meet the increasing need for strategic minerals. With a bore diameter of 100mm, we aim to address the underground portion of the mining market. Recently, HyperSciences announced that Prospect Mining Studio has joined its High-Speed Tunneling and Mining Project to test the large-scale HyperDrill™-based Hyper Tunneling, Boring, and Mining (HTBM) system, with trials set to begin in May 2023. HTBM technology offers economic and environmental benefits over traditional tunneling and bulk mining approaches, including faster, more cost-effective, and safer operations with lower CO2 emissions and cleaner residual soils.

Please See full Press Release [HERE](#).

Finance, Aerospace Research & Development Accomplishments

We have provided this update and filed the audited financials for 2022 on Edgar for 2022 to comply with our SEC requirements for previous crowd funding financings.

Additional cash flow into the company from Aerospace R&D activities, included \$600,000 in payments received from affiliate Pipeline2Space, Inc. ("P2S") in 2022 for collaborative research and development services provided by HyperSciences.

Scaling the common HyperCore 100mm bore system from mining to aerospace length for flight demos is the focus of the collaboration with P2S as HyperSciences intends to pursue commercial and government contracts with its Ram Accelerator for high speed atmospheric flight up to approximately 85km (53 miles), while P2S targets higher orbital flight in the future.

P2S has offered to share with HyperSciences and its investors any available P2S investment opportunities in the near future when it seeks crowdfunding (StartEngine) and/or accredited investment opportunities. With additional P2S funding, we anticipate additional services contract agreements between the

companies which will mean even more cash flow and P2S partner demos which are great for HyperSciences aerospace development strategy and marketing. Stay tuned!

All the best,

Mark Russell
CEO, HyperSciences, Inc.



Forward-Looking Statements

This email includes statements that describe expectations regarding future periods, which might be considered forward-looking statements. Assumptions underlying these expectations could be inaccurate and you are cautioned not to place undue reliance on any forward-looking statements. HyperSciences undertakes no obligation to update or revise any forward-looking statements. Please review HyperSciences' filings on [EDGAR](#) to learn more about the principal risks, uncertainties, assumptions, and other important factors that could cause actual results to differ materially from any forward-looking statements.

About HyperSciences

Founded in 2014, HyperSciences develops and builds innovative hypervelocity technologies intended for major industries such as fast tunneling, energy drilling and aerospace. HyperSciences has offered securities under Regulation Crowdfunding and Tier II of Regulation A, and is subject to ongoing reporting obligations. You can access these reports and other securities filings on [EDGAR](#). HyperSciences has a Reg D 506(c) offering of securities open for accredited investors.

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