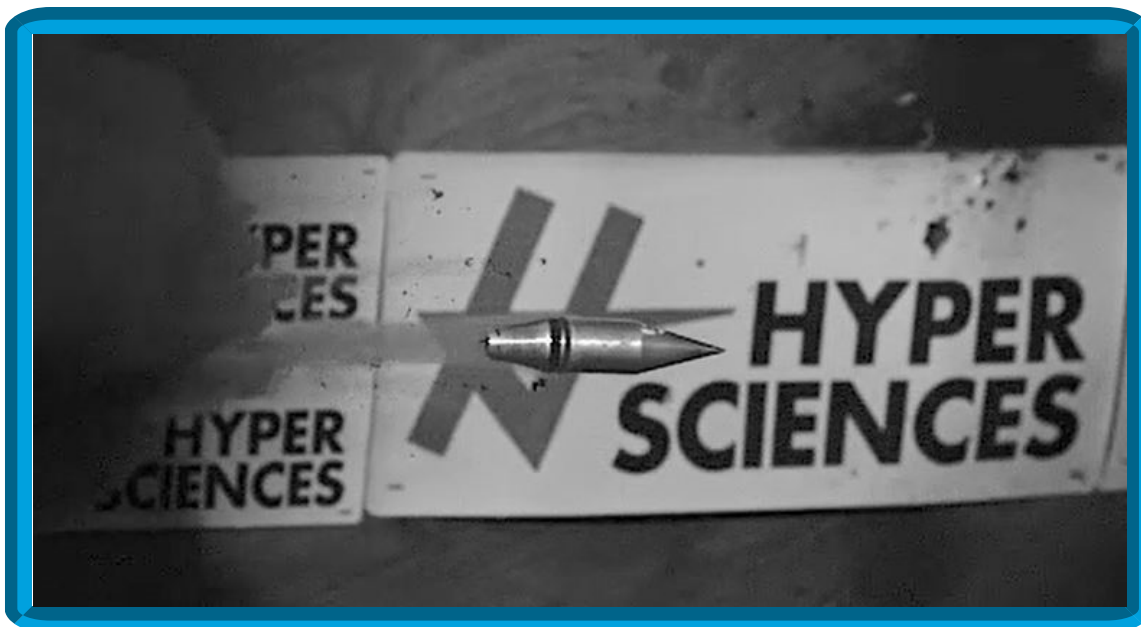


Q1 2021 Investor Update



Greetings friends and investors of HyperSciences,

2021 has gotten off to a great start and we want to thank you for your incredible support and emails!

BUSINESS

Phase 2 HyperDrill Joint Development Agreement Signed and Project Kickoff! HyperSciences has entered into a Phase 2 Joint Development Agreement with a Major Top 10 Mining Company (Confidential per contract). This is very exciting to be under commercial contract for tool development and we have hit the ground running to meet our first drilling milestones in Q2 2021 and look forward to sharing our progress soon.

Hyper Tunneling Conference Case Study – Las Vegas

We are excited to present our HyperTunneling results and videos from our micro-tunneling study for the upcoming 2021 Rapid Excavation and Technology Conference (RETC2021) to be held in Las Vegas, NV, June 13-16, 2021. For more information on RETC2021 you can visit their website [HERE](#) in the Wednesday, June 16 | 8:30 am Microtunneling & Trenchless Tunneling technical session. Our Paper Title is: Robotic Mining and Micro Tunneling using Hypersonic Projectile Impact Technology Field Trial Results, Technical Evaluation and Economic Valuation.

Abstract: Hypersonic tunnel boring (HTB) uses directed, high velocity projectile impacts to remove rock. HTB is independent of rock strength and targets hard, abrasive rock and variable rock environments. This paper discusses history, theory and presents test (2x2m and .75x.5m tunnels) field trial results and technical and economic evaluation. The HTB tests are compared against the historic 'project REAM' and the concept against tunnel boring machines and drill & blast in design studies for full-scale 12m and 4.5x5.5m tunnels. The positive results indicate that under these conditions HTB can replace Drill & Blast and Tunnel Boring Machines.

FINANCE

Equity Finance Offering – Reg CF Successfully Completed

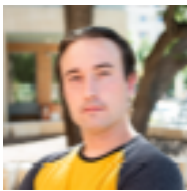
HyperSciences successfully completed a \$1.07M offering on the StartEngine.com crowdfunding platform and thanks to our loyal investors, we were oversubscribed several weeks before our scheduled closing date of January 31, 2021.

Equity Finance Offering - Reg D Closed

Thank you to everyone that invested in our Reg D raise. We will keep you apprised of any upcoming investment opportunities in the future.

Introduction to Chief Technical Officer: Dr. Leon Vanstone

HyperSciences is pleased to introduce Dr. Leon Vanstone as Chief Technology Officer. Leon earned his Ph.D. in Aerospace, Aeronautical Engineering from Imperial College London. Leon was previously a lecturer for the University of Texas at Austin. His research background includes hypersonic aerodynamics, (sc)ramjets, and rockets, and he has many conference and archival papers relating to these topics. In addition, he also founded the Texas Rocket Engineering Lab at the University of Texas at Austin. Leon also has significant testing and operational knowledge for large scale test facilities. He brings his significant hypersonic expertise to HyperSciences, as well as providing a high operational capability and vision. For additional information on Leon, you can visit his LinkedIn page [HERE](#).



We are hiring!

Along with Leon, we are hiring some great engineers to our team to allow us to continue to design and test our HyperDrill product. We currently have a Project Manager position open and details can be found on our LinkedIn page. In addition to the Project Manager position, we are also interested in mechanical, electrical, and aerospace engineers and interns. Please reach out to us if you are interested! (jobs@hypersciences.com) .

HYPERCORE TECHNOLOGY UPDATE

Geothermal Video

We have a new geothermal video to share from our latest application into the Department of Energy American Made Geothermal Set! Challenge. This was excellent opportunity for us to further develop geothermal tech and apply for additional patents on our geothermal tools. While we won phase 1 Ready!, we will not be participating in the second phase, SET! Program with the DOE and we now look forward to fully focusing fully on our much higher value contract through our private HyperDrill Phase 2 Joint Development Agreement. This all puts us on track for a bright geothermal future. Click [HERE](#) to view the submission video.

HyperDrill

We are continuing to successfully test and collect data for our downhole HyperDrill tool and look forward to sharing results as they come available as part of the new contract phase for HyperDrill Phase 2 private contract development.

Again, thank you for your great support of HyperSciences!

All the best,

Mark Russell
CEO, HyperSciences, Inc.



Forward-Looking Statements

This email includes statements that describe expectations regarding future periods, which might be considered forward-looking statements. Assumptions underlying these expectations could be inaccurate and you are cautioned not to place undue reliance on any forward-looking statements. HyperSciences undertakes no obligation to publicly update or revise any forward-looking statements. Please review HyperSciences' most recent [Form 1-K](#) to learn more about the principal risks, uncertainties, assumptions, and other important factors that could cause actual results to differ materially from any forward-looking statements.

About HyperSciences

Founded in 2014, HyperSciences develops and builds innovative hypervelocity technologies intended for major industries such as fast tunneling, energy drilling and aerospace. HyperSciences previously offered securities under Tier II of Regulation A, and is now subject to current and periodic reporting obligations. You can access these reports and other securities filings on [EDGAR](#). HyperSciences has a Reg D 506(c) offering of securities open for accredited investors and also has a Reg CF offering of securities open for accredited and non-accredited investors.

Copyright © 2021, HyperSciences, Inc. All rights reserved.

Our mailing address is:
1314 S Grand Blvd Ste 2-133
Spokane, WA 99202

Want to change how you receive these emails?
You can [update your preferences](#) or [unsubscribe from this list](#).
