



## Q3 2020, Investor Update

Thank you for all of your awesome supportive investments and emails over the past few months!

We have a new video! View it [HERE](#).

## BUSINESS

### **Major Energy company joins the HyperDrill Phase 1 Joint Industry Project**

HyperSciences is pleased to announce that an additional major international energy company has joined the HyperDrill Phase 1 Joint Industry Project. This strategic partnership provides access to new short-term revenue as well as an opportunity for a long-term partnership. We are excited to continue growing industry collaborations with the leaders in energy.

## FINANCE

**For ALL INVESTORS, including non-accredited, we are live on [StartEngine.com](https://www.startengine.com)**

As promised, we brought the next investment opportunity back to our loyal crowd investors who made all this possible. HyperSciences is live on StartEngine.com, a successful crowdfunding platform. We are offering up to approximately \$1M of our available stock, so

tell your friends about your visionary investment and feel free to invest again at: [StartEngine.com/HyperSciences](https://www.startengine.com/HyperSciences).

HyperSciences cares very much about creating value and liquidity for our investors. StartEngine is not only a crowdfunding platform, but they have also recently launched a unique secondary market platform (<https://www.startengine.com/trade>). This platform is one of the first markets in the US where non-accredited investors can publicly trade investments in startups that subscribe to the platform. We are looking into this as a potential opportunity for our investors in the future.

### **New Investor Webinar**

We are hosting a webinar that is open to all of our potential and current investors with HyperSciences CEO, Mark Russell, on Thursday, November 12, 2020 at 11:30 AM PST (2:30 PM EST). Please click this link to register: [HyperSciences Investor Update Webinar](#)

### **Reg D Ongoing**

We still have \$750k of investment available to accredited investors only through our Reg D offering. Contact us at [investor@hypersciences.com](mailto:investor@hypersciences.com) if you are an accredited investor and would like more information. Please note that the pricing per share for the Reg D is the same as the Reg CF offering.

## **HYPERCORE TECHNOLOGY UPDATE**

### **HyperDrill**

We are nearing completion of our new Downhole Tool that has moved the operating location of our accelerator from the surface to the subsurface. Our results currently match our predicted computer models, but we have more drilling to complete before releasing our final results.

### **Additive Manufacturing Partner**

HyperSciences has partnered with "Howco" from Houston, Texas, for our Additive Manufacturing ("AM") needs. Howco is a subsidiary of Sumitomo Corp, a large nickel steel supplier. Howco's worldwide investment in raw materials, manufacturing, and processing facilities enable them to provide an outstanding and cost-effective solution to metals and components supply. You can read their press release [HERE](#).

### **Geothermal**

HyperSciences has won the "American Made Geothermal Manufacturing Prize" (<https://www.herox.com/GeothermalManufacturing>) and is continuing on to the next phase of the competition. This submission incorporates a novel use of HyperDrill (patented and patent pending) for combined geothermal drilling and well completion using AM technologies (3D printing). Click [HERE](#) to view the submission video.

All the best,

Mark Russell  
CEO, HyperSciences, Inc.



*Forward-Looking Statements*

This email includes statements that describe expectations regarding future periods, which might be considered forward-looking statements. Assumptions underlying these expectations could be inaccurate and you are cautioned not to place undue reliance on any forward-looking statements. HyperSciences undertakes no obligation to publicly update or revise any forward-looking statements. Please review HyperSciences' most recent [Form 1-K](#) to learn more about the principal risks, uncertainties, assumptions, and other important factors that could cause actual results to differ materially from any forward-looking statements.

*About HyperSciences*

Founded in 2014, HyperSciences develops and builds innovative hypervelocity technologies intended for major industries such as fast tunneling, energy drilling and aerospace. HyperSciences previously offered securities under Tier II of Regulation A, and is now subject to current and periodic reporting obligations. You can access these reports and other securities filings on [EDGAR](#). HyperSciences has a Reg D 506(c) offering of securities open for accredited investors and also has a Reg CF offering of securities open for accredited and non-accredited investors.